

## CLAIMS

We claim:

1. A method for categorizing a medical or a pharmaceutical product  
5 comprising the steps of:
  - (a) determining an originator indicator for the product;
  - (b) determining a patent status indicator for the product;
  - (c) determining a source indicator for the product;
  - (d) determining a tradename indicator for the product; and
  - 10 (e) categorizing the product as a branded product or a generic product, using said originator indicator, said patent status indicator, said source indicator, and said tradename indicator determined in steps (a) – (d).
2. The method of claim 1, wherein step (e) comprises categorizing the product as a product selected from the group consisting of a branded product, a  
15 generic product, and an other product, using said originator indicator, said patent status indicator, said source indicator, and said tradename indicator determined in steps (a) – (d).
3. The method of claim 1, wherein step (e) comprises categorizing a product as a product selected from the group consisting of a branded product, a  
20 generic product, a branded generic product, and an other product, using said originator indicator, said patent status indicator, said source indicator, and said tradename indicator determined in steps (a) – (d).
4. The method of claim 1,  
wherein the originator indicator classifies the product as a product  
25 selected from the group consisting of originator, non-originator, and other;  
wherein the patent status indicator classifies the product as a product selected from the group consisting of on-patent, off-patent, and other;  
wherein the source indicator classifies the product as a product selected  
30 from the group consisting of single source, multiple source, co-licensed, and other;  
and  
wherein the tradename indicator classifies the product as a product

selected from the group consisting of tradename, non-tradename, and other.

5. The method of claim 2,

wherein the originator indicator classifies the product as a product selected from the group consisting of originator, non-originator, and other;

5 wherein the patent status indicator classifies the product as a product selected from the group consisting of on-patent, off-patent, and other;  
wherein the source indicator classifies the product as a product selected from the group consisting of single source, multiple source, co-licensed, and other;  
and

10 wherein the tradename indicator classifies the product as a product selected from the group consisting of tradename, non-tradename, and other.

6. The method of claim 3,

wherein the originator indicator classifies the product as a product selected from the group consisting of originator, non-originator, and other;  
15 wherein the patent status indicator classifies the product as a product selected from the group consisting of on-patent, off-patent, and other;  
wherein the source indicator classifies the product as a product selected from the group consisting of single source, multiple source, co-licensed, and other;  
and

20 wherein the tradename indicator classifies the product as a product selected from the group consisting of tradename, non-tradename, and other.

7. The method of claim 1,

wherein the originator indicator classifies the product as a product selected from the group consisting of originator, non-originator, non-applicable over  
25 the counter, other non-applicable, unknown, and other;

wherein the patent status indicator classifies the product as a product selected from the group consisting of on-patent, off-patent, over the counter, and other;

30 wherein the source indicator classifies the product as a product selected from the group consisting of single source, multiple source, co-licensed, over the counter, and other; and

wherein the tradename indicator classifies the product as a product selected from the group consisting of tradename, non-tradename, over the counter, and other.

8. The method of claim 4, wherein the product is categorized as a branded product, if
  - (i) the originator indicator classifies the product as originator;
  - (ii) the patent status indicator classifies the product as on-patent or off-patent;
  - (iii) the source indicator classifies the product as a product selected from the group consisting of single-source, multi-source, and co-licensed; and
  - (iv) the tradename indicator classifies the product as tradename or non-tradename.
9. The method of claim 4, wherein the product is categorized as a branded product, if
  - (i) the originator indicator classifies the product as non-originator;
  - (ii) the patent status indicator classifies the product as on-patent;
  - (iii) the source indicator classifies the product as a product selected from the group consisting of single-source, multi-source, and co-licensed; and
  - (iv) the tradename indicator classifies the product as tradename or non-tradename.
10. The method of claim 4, wherein the product is categorized as a generic product, if
  - (i) the originator indicator classifies the product as non-originator;
  - (ii) the patent status indicator classifies the product as off-patent;
  - (iii) the source indicator classifies the product as multi-source; and
  - (iv) the tradename indicator classifies the product as non-tradename.
11. The method of claim 5, wherein the product is categorized as an other product, if
  - the originator indicator classifies the product as non-applicable over the counter, other non-applicable, unknown, other, or a non-existing category.
12. The method of claim 5, wherein the product is categorized as an other

product, if

the patent status indicator classifies the product as a product selected from the group consisting of over the counter, other, and a non-existing category.

13. The method of claim 5, wherein the product is categorized as an other  
5 product, if

the source indicator classifies the product as over the counter, other, or a non-existing category.

14. The method of claim 5, wherein the product is categorized as an other product, if

10 the tradename indicator classifies the product as over the counter, other, or a non-existing category.

15. The method of claim 6, wherein the product is categorized as a branded generic product, if

(i) the originator indicator classifies the product as non-originator;

15 (ii) the patent status indicator classifies the product as off-patent;

(iii) the source indicator classifies the product as a product selected from the group consisting of single-source, multi-source, and co-licensed; and

(iv) the tradename indicator classifies the product as trademark.

16. The method of claim 6, wherein the product is categorized as a branded  
20 generic product,

if the originator indicator classifies the product as non-originator;

if the patent status indicator classifies the product as off-patent;

if the source indicator classifies the product as single-source or co-licensed; and

25 if the tradename indicator classifies the product as non-trademark.

17. A system for categorizing a medical or a pharmaceutical product comprising:

(a) an input device for inputting product information;

(b) a processor coupled to the input device, using said product

30 information, for

(i) determining a patent originator indicator for the product;

(ii) determining a patent status indicator for the product;  
(iii) determining a source indicator for the product;  
(iv) determining a tradename indicator for the product; and  
(v) categorizing the product as a branded product or a generic  
5 product using said originator indicator, said patent status indicator, said source  
indicator, and said tradename indicator determined in steps (i) – (iv); and  
(c) a storage device coupled to the processor for storing the originator  
indicator, the patent status indicator, the source indicator, and the tradename indicator  
for the product.

10 18. The system of claim 17, wherein step (v) comprises categorizing the  
product as a product selected from the group consisting of a branded product, a  
generic product, and an other product, using said originator indicator, said patent  
status indicator, said source indicator, and said tradename indicator determined in  
steps (i) – (iv).

15 19. The system of claim 17, wherein step (v) comprises categorizing a  
product as a product selected from the group consisting of a branded product, a  
generic product, a branded generic product, and an other product, using said originator  
indicator, said patent status indicator, said source indicator, and said tradename  
indicator determined in steps (i) – (iv).

20 20. The system of claim 17,  
wherein the originator indicator classifies the product as a product  
selected from the group consisting of originator, non-originator, and other;  
wherein the patent status indicator classifies the product as a product  
selected from the group consisting of on-patent, off-patent, and other;  
25 wherein the source indicator classifies the product as a product selected  
from the group consisting of single source, multiple source, co-licensed, and other;  
and  
wherein the tradename indicator classifies the product as a product  
selected from the group consisting of tradename, non-tradename, and other.

30 21. The system of claim 18,  
wherein the originator indicator classifies the product as a product

selected from the group consisting of originator, non-originator, and other;  
wherein the patent status indicator classifies the product as a product selected  
from the group consisting of on-patent, off-patent, and other;  
wherein the source indicator classifies the product as a product selected  
5 from the group consisting of single source, multiple source, co-licensed, and other;  
and  
wherein the trademark indicator classifies the product as a product selected  
from the group consisting of trademark, non-trademark, and other.

22. The system of claim 19,  
10 wherein the originator indicator classifies the product as a product selected  
from the group consisting of originator, non-originator, and other;  
wherein the patent status indicator classifies the product as a product selected  
from the group consisting of on-patent, off-patent, and other;  
wherein the source indicator classifies the product as a product selected  
15 from the group consisting of single source, multiple source, co-licensed, and other;  
and  
wherein the trademark indicator classifies the product as a product selected  
from the group consisting of trademark, non-trademark, and other.

23. The system of claim 17,  
20 wherein the originator indicator classifies the product as a product selected  
from the group consisting of originator, non-originator, non-applicable over  
the counter, other non-applicable, unknown, and other;  
wherein the patent status indicator classifies the product as a product selected  
from the group consisting of on-patent, off-patent, over the counter, and  
25 other;  
wherein the source indicator classifies the product as a product selected  
from the group consisting of single source, multiple source, co-licensed, over the  
counter, and other; and

wherein the trademark indicator classifies the product as a product selected  
30 from the group consisting of trademark, non-trademark, over the counter,  
and other.

24. The system of claim 20, wherein the processor categorizes the product as a branded product, if

- (i) the originator indicator classifies the product as originator;
- (ii) the patent status indicator classifies the product as on-patent or off-patent;
- (iii) the source indicator classifies the product as a product selected from the group consisting of single-source, multi-source, and co-licensed; and
- (iv) the tradename indicator classifies the product as tradename or non-tradename.

10 25. The system of claim 20, wherein the processor categorizes the product as a branded product, if

- (i) the originator indicator classifies the product as non-originator;
- (ii) the patent status indicator classifies the product as on-patent;
- (iii) the source indicator classifies the product as a product selected from the group consisting of single-source, multi-source, and co-licensed; and
- (iv) the tradename indicator classifies the product as tradename or non-tradename.

15 26. The system of claim 20, wherein the processor categorizes the product as a generic product, if

- (i) the originator indicator classifies the product as non-originator;
- (ii) the patent status indicator classifies the product as off-patent;
- (iii) the source indicator classifies the product as multi-source; and
- (iv) the tradename indicator classifies the product as non-tradename.

20 27. The system of claim 21, wherein the processor categorizes the product as an other product, if

the originator indicator classifies the product as non-applicable over the counter, other non-applicable, unknown, other, or a non-existing category.

25 28. The system of claim 21, wherein the processor categorizes the product as an other product, if

30 the patent status indicator classifies the product as a product selected from the group consisting of over the counter, other, and a non-existing category.

29. The system of claim 21, the processor categorizes the product as an other product, if

the source indicator classifies the product as over the counter, other, or a non-existing category.

5 30. The system of claim 21, wherein the processor categorizes the product as an other product, if

the tradename indicator classifies the product as over the counter, other, or a non-existing category.

10 31. The system of claim 22, wherein the processor categorizes the product as a branded generic product, if

(i) the originator indicator classifies the product as non-originator;  
(ii) the patent status indicator classifies the product as off-patent;  
(iii) the source indicator classifies the product as a product selected from the group consisting of single-source, multi-source, and co-licensed; and

15 (iv) the tradename indicator classifies the product as tradename.

32. The system of claim 22, wherein the processor categorizes the product as a branded generic product,

if the originator indicator classifies the product as non-originator;  
if the patent status indicator classifies the product as off-patent;  
20 if the source indicator classifies the product as single-source or co-licensed; and  
if the tradename indicator classifies the product as non-tradename.

33. A computer-readable medium for categorizing a medical or a pharmaceutical product, the computer-readable medium having a set of instructions operable to direct a processor to perform the steps of:

(a) determining an originator indicator for the product;  
(b) determining a patent status indicator for the product;  
(c) determining a source indicator for the product;  
(d) determining a tradename indicator for the product; and  
30 (e) categorizing the product as a branded product or a generic product, using said originator indicator, said patent status indicator, said source indicator, and

said tradename indicator determined in steps (a) – (d).

34. The computer-readable according to claim 33, wherein step (e) comprises categorizing the product as a product selected from the group consisting of a branded product, a generic product, and an other product, using said originator indicator, said patent status indicator, said source indicator, and said tradename indicator determined in steps (a) – (d).

35. The computer-readable according to claim 33, wherein step (e) comprises categorizing a product as a product selected from the group consisting of a branded product, a generic product, a branded generic product, and an other product, using said originator indicator, said patent status indicator, said source indicator, and said tradename indicator determined in steps (a) – (d).

36. The computer-readable according to claim 33,  
wherein the originator indicator classifies the product as a product selected from the group consisting of originator, non-originator, and other;  
15 wherein the patent status indicator classifies the product as a product selected from the group consisting of on-patent, off-patent, and other;  
wherein the source indicator classifies the product as a product selected from the group consisting of single source, multiple source, co-licensed, and other;  
and  
20 wherein the tradename indicator classifies the product as a product selected from the group consisting of tradename, non-tradename, and other.

37. The computer-readable according to claim 34,  
wherein the originator indicator classifies the product as a product selected from the group consisting of originator, non-originator, and other;  
25 wherein the patent status indicator classifies the product as a product selected from the group consisting of on-patent, off-patent, and other;  
wherein the source indicator classifies the product as a product selected from the group consisting of single source, multiple source, co-licensed, and other;  
and  
30 wherein the tradename indicator classifies the product as a product selected from the group consisting of tradename, non-tradename, and other.

38. The computer-readable according to claim 35,  
wherein the originator indicator classifies the product as a product  
selected from the group consisting of originator, non-originator, and other;  
wherein the patent status indicator classifies the product as a product  
5 selected from the group consisting of on-patent, off-patent, and other;  
wherein the source indicator classifies the product as a product selected  
from the group consisting of single source, multiple source, co-licensed, and other;  
and  
wherein the trademark indicator classifies the product as a product  
10 selected from the group consisting of trademark, non-trademark, and other.

39. The computer-readable according to claim 33,  
wherein the originator indicator classifies the product as a product  
selected from the group consisting of originator, non-originator, non-applicable over  
the counter, other non-applicable, unknown, and other;  
15 wherein the patent status indicator classifies the product as a product  
selected from the group consisting of on-patent, off-patent, over the counter, and  
other;  
wherein the source indicator classifies the product as a product selected  
from the group consisting of single source, multiple source, co-licensed, over the  
20 counter, and other; and  
wherein the trademark indicator classifies the product as a product  
selected from the group consisting of trademark, non-trademark, over the counter,  
and other.

40. The computer-readable according to claim 36, wherein the computer-  
25 readable medium is operable to direct the processor to categorize a product as a  
branded product, if  
(i) the originator indicator classifies the product as originator;  
(ii) the patent status indicator classifies the product as on-patent or off-  
patent;  
30 (iii) the source indicator classifies the product as a product selected  
from the group consisting of single-source, multi-source, and co-licensed; and

(iv) the tradename indicator classifies the product as tradename or non-tradename.

41. The computer-readable according to claim 36, wherein the computer-readable medium is operable to direct the processor to categorize a product as a  
5 branded product, if

(i) the originator indicator classifies the product as non-originator;  
(ii) the patent status indicator classifies the product as on-patent;  
(iii) the source indicator classifies the product as a product selected from the group consisting of single-source, multi-source, and co-licensed; and  
10 (iv) the tradename indicator classifies the product as tradename or non-tradename.

42. The computer-readable according to claim 36, wherein the computer-readable medium is operable to direct the processor to categorize a product as a generic product, if

15 (i) the originator indicator classifies the product as non-originator;  
(ii) the patent status indicator classifies the product as off-patent;  
(iii) the source indicator classifies the product as multi-source; and  
(iv) the tradename indicator classifies the product as non-tradename.

43. The computer-readable according to claim 37, wherein the computer-readable medium is operable to direct the processor to categorize a product as an other  
20 product, if

the originator indicator classifies the product as non-applicable over the counter, other non-applicable, unknown, other, or a non-existing category.

44. The computer-readable according to claim 37, wherein the computer-readable medium is operable to direct the processor to categorize a product as an other  
25 product, if

the patent status indicator classifies the product as a product selected from the group consisting of over the counter, other, and a non-existing category.

45. The computer-readable according to claim 37, wherein the computer-readable medium is operable to direct the processor to categorize a product as an other  
30 product, if

the source indicator classifies the product as over the counter, other, or a non-existing category.

46. The computer-readable according to claim 37, wherein the computer-readable medium is operable to direct the processor to categorize a product as an other 5 product, if

the tradename indicator classifies the product as over the counter, other, or a non-existing category.

47. The computer-readable according to claim 38, wherein the computer-readable medium is operable to direct the processor to categorize a product as a 10 branded generic product, if

(i) the originator indicator classifies the product as non-originator;  
(ii) the patent status indicator classifies the product as off-patent;  
(iii) the source indicator classifies the product as a product selected from the group consisting of single-source, multi-source, and co-licensed; and  
15 (iv) the tradename indicator classifies the product as tradename.

48. The computer-readable according to claim 38, wherein the computer-readable medium is operable to direct the processor to categorize a product as a branded generic product,

if the originator indicator classifies the product as non-originator;  
20 if the patent status indicator classifies the product as off-patent;  
if the source indicator classifies the product as single-source or co-licensed; and  
if the tradename indicator classifies the product as non-tradename.